

Appendix D: Financial Assistance Application

Name: _____

First

Middle

Last

Social Security Number: _____ - _____ - _____ Marital Status: Single Married Separated

U.S. Citizen Yes No Permanent Resident: Yes No

Relationship to Patient: _____

Home Address: _____ Phone: _____

_____ Country: _____

City

State

Zip code

Employer Name: _____ Phone: _____

Work Address: _____

City

State

Zip code

Household Members:

Name Age Relationship

Name Age Relationship

Name Age Relationship

Name Age Relationship

Have you applied for Medical Assistance: Yes No

If yes, what was the date you applied? _____

If yes, what was the determination? _____

Do you receive any type of state or county assistance? Yes No

1. **Family Income**

List the amount of your monthly income from all sources. You may be required to supply proof of income, assets, and expenses. If you have no income, please provide a letter of support from the person providing your housing and meals.

	Monthly Amount
Employment	_____
Retirement/pension benefits	_____
Social security benefits	_____
Public assistance benefits	_____
Disability benefits	_____
Unemployment benefits	_____
Veterans benefits	_____
Alimony	_____
Rental property income	_____
Strike benefits	_____
Military allotment	_____
Farm or self employment	_____
Other income sources	_____

2. **Liquid Assets**

Current Balance

Checking account	_____
Savings account	_____
Stock, bonds, CD, or money market	_____
Other accounts	_____

3. **Other Assets**

If you own any of the following items, please list the type and approximate value.

Home	Loan balance _____	Approximate value _____
Automobile	Make _____ Year _____	Approximate value _____
Additional vehicle	Make _____ Year _____	Approximate value _____
Additional vehicle	Make _____ Year _____	Approximate value _____
Other property		Approximate value _____

Total:_____

4. **Monthly Expenses**

Amount

Rent or Mortgage _____

Utilities _____

Car payment(s) _____

Credit card(s) _____

Car insurance _____

Health insurance _____

Other medical expenses _____

Other expenses _____

Do you have any other unpaid medical bills? Yes No

For what service?_____

If you have a payment plan, what is the monthly payment?_____

If you request that the hospital extend additional financial assistance, the hospital may request additional information in order to make a supplemental determination.

I understand that in accordance with Florida Statutes 817.50, providing false information to defraud a hospital for the purpose of obtaining goods or services is a misdemeanor in the second degree.

Applicant Signature

Relationship to Patient

Date

Witness Signature

Date